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E-Filed May 8, 2008

Attorney for Platinum Properties 1, Inc.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re

USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re

USA SECURITIES, LLC,

Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

Adversary No.: 06-01146-LBR

**NOTICE OF HEARING RE:
 MOTION FOR ORDER IN SUPPORT OF
 PLAN CONFIRMATION ORDER**

DATE: JUNE 9, 2008

TIME: 9:30 A.M.

NOTICE IS HEREBY GIVEN that a **MOTION FOR ORDER IN SUPPORT OF
 PLAN CONFIRMATION ORDER** ("Motion") was filed on May 8, 2008 by James D.
 Greene, Esq. of the law firm of Brownstein Hyatt Farber Schreck, LLP on behalf of Platinum
 Properties I, Inc. The Motion seeks entry of an order in support of the confirmed Chapter 11

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bankruptcy plan in the above cases, which provides (a) that Compass Partners, LLC (or its designee) acquired all rights and claims with respect to a loan brokered by Debtor USACM referred to in the Debtor's Confirmed Plan as the "HFA-Windham Loan" and (b) that all parties in interest are barred from challenging the right of Compass (or its designee) to act as servicer for the loan and to collect the amounts due from the HFA Windham borrowers, including assertion of any "Surviving Section 3 Rights." Any opposition must be filed pursuant to Local Rule 9014(d)(1).

NOTICE IS FURTHER GIVEN that if you do not want the court to grant the relief sought in the Motion, or if you want the court to consider your views on the Motion, then you must file an opposition with the court, and serve a copy on the person making the Motion ***no later than 15 days*** after the date of this Notice. If the hearing date has been set on less than 15 days' notice, then the opposition must be filed and served ***no later than 5 business days*** before the hearing. The opposition must state your position, set forth all relevant facts and legal authority, and be supported by affidavits or declarations that conform to Local Rule 9014(c).

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

NOTICE IS FURTHER GIVEN that a copy of the Motion may be obtained from the Bankruptcy Court website at www.nvb.uscourts.gov or by contacting the undersigned counsel.

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1 **NOTICE IS FURTHER GIVEN** that a hearing on the Motion will be held before a
2 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
3 Courtroom 1, Las Vegas, Nevada, on June 9, 2008, at the hour of 9:30 a.m. The hearing may be
4 adjourned from time to time without further notice.

5 DATED this 8th day of May 2008.

6 BROWNSTEIN HYATT FARBER SCHRECK, P.C.

7 By: /s/ James D. Greene
8 James D. Greene, Esq.
9 300 South Fourth Street, #1200
Las Vegas, Nevada 89101

10 Attorneys for Platinum Properties 1, Inc.
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